



MARVIN F. POER AND COMPANY

THE POER ADVANTAGE

STABILITY

Since 1964 serving our clients under same ownership and high standards

EXPERIENCE

Over 180 local tax and accounting professionals with decades of experience

KNOWLEDGE

Represent property in all PP taxable states and over 7,500 taxing jurisdictions

FOCUS

Single-source provider of domestic and international tax services

MARVIN F. POER AND COMPANY . . .

Your source for information on property tax issues

Visit our website at:

www.mfpoer.com

Success is . . .

- Client Satisfaction
- Accurate Values
- Minimum Tax Expense
- Zero Penalties
- Cost-effective Process
- Effective Reporting
- Team-based Engagement Support

Specialty Property Services

Personal Property Valuation, Compliance, and Appeals



A valuable, cost-effective service for any company owning, providing or leasing significant portfolios of Business Personal Property and Real Estate.

What is “Specialty Property Services”?

A total solution for your personal property portfolio providing compliance, appeal and audit support, tax bill processing and comprehensive reporting.

Our Personal Property Specialists utilize our proprietary “PPS” Filing System, which is fully integrated from electronic receipt of client data to payment of taxes, to assist filing personal property tax returns. The result is clients receive dynamic efficiencies and process accuracy at less cost.

Our staff’s expertise combined with our technology allows POER to represent clients having large numbers of personal property returns with a cost-effective program of exceptional quality.



How Do We Do It?

Fixed asset and inventory data is reviewed line-by-line by professional tax consultants. Our PPS system records and tracks all changes made to original data and computes the tax benefit. The applied expertise of our consultants results in a comprehensive analysis that includes:

FIXED ASSETS:

- Taxability analysis for each asset
- Ghost and orphan assets
- Category class analysis
- Fair market valuation
- Exemption evaluation
- Physical, economic and functional depreciation analysis

Inventory:

- Markdown and shrinkage of retail inventory
- Discounts
- The effect of private-label branding
- Intangible value

Returns are prepared and filed utilizing POER’s PPS System. Renditions are printed on the state or jurisdiction facsimiles and are available in Acrobat™ PDF format for electronic transmission.

Administration & Tax Planning

- Full complement of management reporting for: returns, values, tax bills and tax payments
- Budgeting / Tax Accrual support
- Web-based property tax accrual tool

Partial Client Listing

- Abercrombie & Fitch
- AGFA Finance Corporation
- Alcatel-Lucent
- Carvel Corporation
- CVS Pharmacy
- Follett Higher Education Group
- Harris Teeter, Inc.
- Hollywood Entertainment
- McDonald’s Corporation
- Ruby Tuesday, Inc.
- Spencer Gifts
- Waste Management, Inc.

