

PERSONAL PROPERTY TAX VALUATION, COMPLIANCE & APPEALS



SOLUTIONS DESIGNED TO MEET THE UNIQUE CHALLENGES OF BUSINESSES WITH SIGNIFICANT PORTFOLIOS OF BUSINESS PERSONAL PROPERTY AND REAL ESTATE

We take pride in developing customer focused property tax management solutions.

At POER, you receive more than just compliance and appeal services.

- ▶ Compliance
- ▶ Audit Defense
- ▶ Tax Planning & Budgeting
- ▶ Inventory Valuations
- ▶ Tax Bill Management
- ▶ Tax Minimization Strategies
- ▶ Assessment Appeals
- ▶ Tax Accrual Support
- ▶ Comprehensive Reporting

Our best practices provide controls necessary to meet SAS 70 Type II requirements and standards. Reliability combined with our proprietary *Personal Property System*, traditional valuation service, and web-based information portal -- *CLIENT CONNECT*, creates a property tax program that is **accurate, efficient and cost-effective with quality unsurpassed in the industry.**

REDUCE COSTS — INCREASE REVENUE — FOCUS ON YOUR CORE BUSINESS

Our **Specialty Property Services Group** consists of over 35 professionals focused exclusively on personal property taxes. Each year we file more than 150,000 locations in ALL taxable personal property states, and over the last 5 years we've generated tax savings in excess of \$40 million by helping clients...

- ▶ Take advantage of jurisdiction policies and practices
- ▶ Review assets for proper classification
- ▶ Suppress ghost assets
- ▶ Identify and file exemptions correctly
- ▶ Make fair market valuation work in their favor

ANNUAL PERFORMANCE METRICS		
\$10 Million Tax savings generated for clients	\$10 Billion Total asset value represented	100,000 # of tax bills transmitted to clients
75,000 Personal property returns filed	\$150 Million Total tax liability represented	35,000 # of tax bill payments made to collectors

POER'S PERSONAL PROPERTY TAX SPECIALISTS CAN HELP

We know the local tax codes, we know the local tax practices, and we know how to ensure you get the maximum benefit available. Don't hesitate, contact us today — the result can lead to significant and immediate savings!

