



MARVIN F. POER AND COMPANY

THE POER ADVANTAGE

STABILITY

Since 1964 serving our clients under same ownership and high standards

EXPERIENCE

Over 180 local property tax professionals with decades of valuation experience

KNOWLEDGE

Represent property in all 50 states and over 7,500 local tax jurisdictions

FOCUS

Single-source provider of tax services nationwide

MARVIN F. POER AND COMPANY

Your source for information on property tax issues.

Visit our website at:

WWW.MFPOER.COM

POER, the clear choice of businesses seeking a world-class leader for their state and local tax services, setting the standard by which all others are measured.

Personal Property Tax Services



Our personal property management system allows our clients to dramatically improve cash flow through the establishment and management of tax compliance functions.

Complying with personal property tax filing requirements is a time-intensive, painstaking, and costly accounting task.

With the personal property tax return management System developed by POER, we can efficiently manage the entire compliance process, thereby dramatically reducing your cost.

Every company whose personal property tax management involves multiple locations owes it to their bottom line to consider POER's effective solution.

Why Outsource Your Personal Property Compliance?

Some of the common reasons include...

- ❖ Difficulties in sharing or shifting the workload in your tax department
- ❖ Retention of experienced staff
- ❖ Costly training issues
- ❖ Keeping up with changing tax laws in over 40 states and hundreds of counties
- ❖ Property tax often takes a back seat to other tax matters and is therefore neglected
- ❖ No "buffer" between your company and the assessor
- ❖ Lack of computer technology specific to property tax or information resources
- ❖ Lack of procedures and checks to ensure returns are timely filed and taxes paid correctly
- ❖ Continuity during periods of internal changes for staffing or changing strategic focus



Partial Client List

- Albertson's
- Brinker International
- Budget Rent-A-Car Corporation
- DollarTree Stores
- Harris-Teeter, Inc.
- Hollywood Entertainment
- Home Depot USA, Inc.
- Lucent Technologies
- Waste Management

Partnering With POER



Our Goal is to help companies reach their business objectives and make their tax administration the most effective program it can be.

What POER Does for you:

Compliance Services

- ❖ Secure and organize appropriate fixed asset and inventory data submitted by client.
- ❖ Prepare and file on a timely basis all required personal property tax returns to the applicable appraisal authorities (assessors, auditors, appraisers, tax commissioners, etc.).
- ❖ Provide client with copies of all returns filed when requested.
- ❖ Review all assessment notices; confirm final assessments and forward copies of assessment notices to client.
- ❖ Secure, audit, and transmit tax bills to client in a timely manner. Advise client of assessment notices to client.
- ❖ Check writing service for efficient and timely payment of tax bills.
- ❖ Prepare timely tax estimates for client budget and accrual purposes.

Assessment Appeal Services

- ❖ Prepare, file and present appeal position to appraisal authorities, where necessary, to achieve assessment levels commensurate with values attributable to compliance filings.
- ❖ Conduct aggressive negotiations of values to local tax appraisal authorities.
- ❖ Appeal unfair valuations and make professional presentations of data through all administrative levels of appeal.
- ❖ Recommend when client should retain legal counsel to further appeal excessive valuations when warranted and provide expert witness testimony and documentation toward prosecution of tax cases.

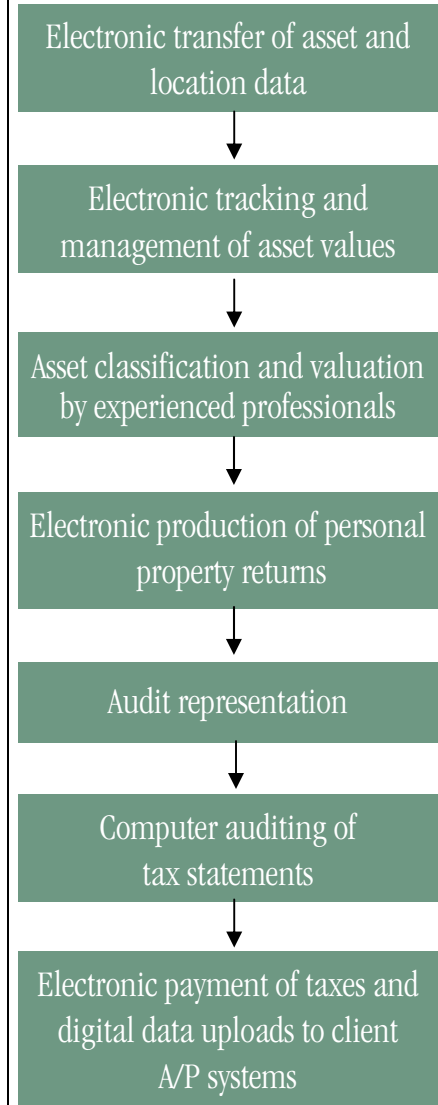
Audit Consulting Services

- ❖ Respond to personal property tax audits through verbal communications, correspondence, or personal meetings with tax authority personnel.
- ❖ Analyze and report all major changes in tax liabilities of individual properties.

Reporting Services

- ❖ Provide custom reports as determined by client and POER management for the purpose of monitoring the progress of the personal property tax program.
- ❖ Provide an on-line access for that part of POER's database that contains information on client's personal locations.

POER's Personal Property Tax Compliance Process



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