



MARVIN F. POER & COMPANY



SUMMARY

Joseph D. Monzon has an impressive track record helping POER clients minimize their taxes. With over 25 years in both the public and private sector and a thorough knowledge of local assessment practices, he is highly skilled in discovering opportunities for companies to save tax dollars.

EXECUTIVE PROFILE

Joseph D. Monzon, Vice President

QUALIFICATIONS / EXPERIENCE

- ❖ As Managing Consultant for the POER Company, has achieved over \$6 million in tax savings over the past couple years on commercial properties including ski resorts, hotels, shopping malls, hospitals, offices and apartments
- ❖ Experienced at all appeal levels in tax jurisdictions throughout Colorado, Nevada, Utah, Wyoming and Arizona
- ❖ Expert witness before the Colorado Board of Assessment Appeals and the Nevada State Board of Equalization
- ❖ Former supervisor with the Arapahoe County Assessor's Office and Assessment Analyst for the Appraisal Standards Section of the Colorado Division of Property Taxation
- ❖ Certified General Appraiser in Colorado and Nevada
- ❖ Past President, Colorado Association of Tax Appraisers
- ❖ Member, Colorado Association of Property Tax Professionals
- ❖ Featured speaker on property tax issues before many professional groups including the Institute for Professionals in Taxation, the Institute for Real Estate Management, the Apartment Association of Metro Denver, and BOMA